



**JASPER INVESTMENTS LIMITED**  
(Company Registration No. 198700983H)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 862,147,469 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES"), AT AN ISSUE PRICE OF S\$0.13 FOR EACH RIGHTS SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS (AS DEFINED IN THE OFFER INFORMATION STATEMENT) AS AT THE BOOKS CLOSURE DATE (AS DEFINED IN THE OFFER INFORMATION STATEMENT), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

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*Unless otherwise defined, all capitalised terms used herein shall bear the respective meanings ascribed thereto in the Offer Information Statement dated 26 March 2009.*

**LODGMET AND DESPATCH OF OFFER INFORMATION STATEMENT**

The Board of Directors of Jasper Investments Limited (the "**Company**") wishes to announce that the Offer Information Statement dated 26 March 2009 (the "**Offer Information Statement**") in relation to the Rights Issue has been lodged with the Monetary Authority of Singapore ("**MAS**") today.

Following the lodgment with MAS, the Company has arranged for the Offer Information Statement and the relevant forms relating to the Rights Issue to be despatched to Entitled Shareholders today.

**ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made

- (i) in the case of Entitled Scripholders, on the PAL; and/or
- (ii) in the case of Entitled Depositors, on the ARE or by way of an Electronic Application through an ATM of a Participating Bank.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders can be found in the Offer Information Statement.

The trading of the provisional allotments of Rights Shares on the SGX-ST commences with effect from **9.00 a.m. on 27 March 2009** and ends at **5.00 p.m. on 6 April 2009**. Entitled Depositors who sell their "nil-paid" Rights during this period do not need to forward the ARE to the purchasers of the "nil-paid" Rights ("**Purchasers**") as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are outside Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept any provisional allotments of Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

### **WHERE TO COLLECT THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date of this announcement, may obtain copies of the documents from:-

In the case of Entitled Depositors:

**The Central Depository (Pte) Limited**  
4 Shenton Way #02-01  
SGX Centre 2  
Singapore 068807

In the case of Entitled Scripholders:

**Boardroom Corporate & Advisory Services Pte. Ltd.**  
3 Church Street  
#08-01 Samsung Hub  
Singapore 049483

Purchasers of the "nil-paid" Rights who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

### **IMPORTANT DATES AND TIMES**

Entitled Shareholders and Purchasers of the "nil-paid" Rights should take note of the following important dates and times relating to the Rights Issue:-

<b><u>Event</u></b>	<b><u>Date</u></b>
Despatch of Offer Information Statement and ARE or PAL, as the case may be, to Entitled Shareholders	26 March 2009
Commencement of trading of "nil-paid" Rights	27 March 2009 from 9.00 a.m.
Last day for trading of "nil-paid" Rights	6 April 2009 at 5.00 p.m.
Last date and time for splitting Rights	7 April 2009 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	13 April 2009 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation of and payment for Rights Shares	13 April 2009 at 5.00 p.m.
Last date and time for application and payment for	13 April 2009 at 5.00 p.m. (9.30 p.m.)

Excess Rights Shares (for Electronic Applications)  
Expected date for issuance of Rights Shares : 21 April 2009  
Expected date for commencement of trading of Rights Shares : 22 April 2009

As of today, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and the approval of the SGX-ST, modify the above timetable subject to any limitation under any applicable laws. In that event, the Company will announce any changes to the above timetable on the SGXNET.

**BY ORDER OF THE BOARD**

26 March 2009